



CARBON DISCLOSURE PROJECT

Carbon Disclosure Project

CDP5 FT500 Results

Hong Kong, 25th September 2007
Sue Howells



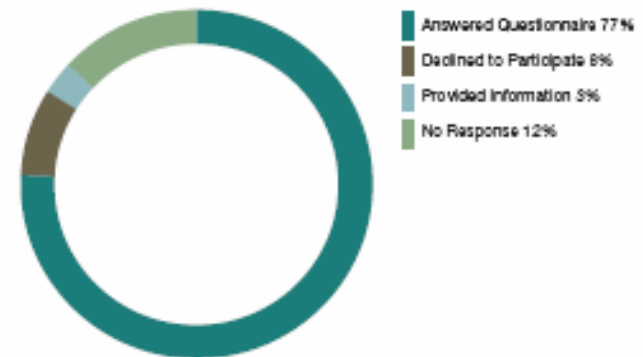
Carbon Disclosure Project 5

- Global FT500 Report launched at Merrill Lynch 24th September 2007.
- Key note speaker President Bill Clinton
- CDP supply chain partnership with Wal Mart Stores Inc announced
- Specific reports published and launches in UK, Japan, France, Germany, Canada, Brazil, Australia, Asia, India, South Africa and Scandinavia.
- In 2007- 77% response from FT500, >1300 companies answered questionnaire overall
- CDP an established annual process with a high quality brand recognition
- Now in its fifth iteration CDP has become the standardised GHG reporting mechanism, and hosts the largest registry of corporate GHGs in the world at www.cdproject.net

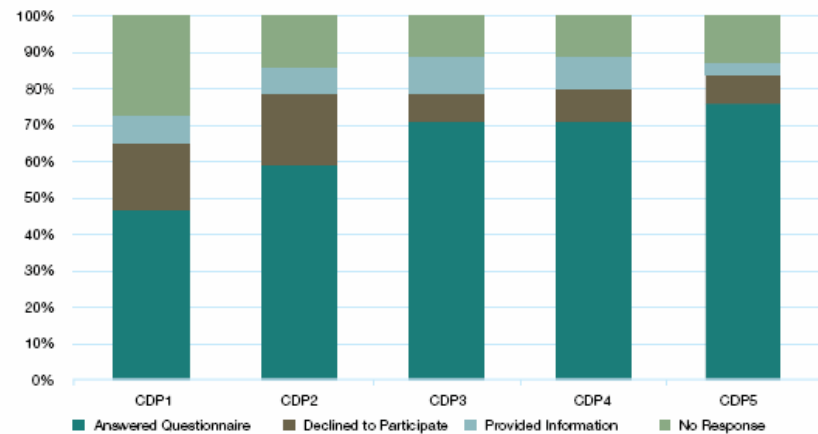
FT500 Key Findings

- FT500 response rate in 2007 highest ever at 77%
- Improved carbon accounting; more robust responses
- Strategic opportunities as well as risk
- Europe leads but improvement in US
- Wide variations in risk exposure – between *and* within sectors
- Gap between corporate climate awareness and action narrowing
- Investors not yet matching improved awareness and information with action

FT500 Response Rates for CDP5



FT500 Response Rates for CDP1 to CDP5



FT500 Key Findings

- 76% of responding companies reported implementing a GHG emissions reduction initiative compared to 48% in CDP4
- 34% of responding companies reported purchasing a percentage of their energy from renewable sources.
- Total GHG emissions reported to CDP5 represents 14% of all global GHG emissions attributed to human activity and a 109% increase from CDP4.

Total Reported Emissions Through CDP



The title "CDP Going Forward" is centered on a horizontal banner. The banner features a grid of dark blue squares, each containing a reflection of a bright blue sky with white clouds. The text is in a white, sans-serif font.

CDP Going Forward

- Increase investor support and number of targeted companies
- Develop relevant analytical metrics
- Increase quality and quantity of data
- Improve data delivery via database and website
- Expand service offerings for signatory investors
- Reach-out programme to increase utilisation of data by investors, corporates, policymakers, service providers etc.



Thank you

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www.cdproject.net