

SRI in Taiwan, World Business Council for Sustainable Development Conference

Time: October 24, 2003 (Friday) 9:00~17:00

Venue: BallRoom B, 3F, Grand Formosa Regent, No.3, Lane 39, Chung Shan N. Rd., Section 2, Taipei 104,
Taiwan

Agenda

8:30~9:00	Registration
9:00~9:20	Opening Ceremony and Remarks Theodore M. H. Huang, Chairman, BCSD-Taiwan Gordon S. Chen, Administrative Deputy-Minister, Ministry of Finance
9:20~9:50	Keynote Speech 1: Finance and Sustainable development <i>Jacob Malthouse, UNEP Finance Initiatives</i>
9:50~10:20	Keynote Speech 2: SRI - A Global Revolution <i>Tessa Tennant, Chair, ASrIA</i>
10:20~10:40	Coffee Break
10:40~12:20	Session I: SRI - The Business Agenda of Financial Market for Sustainability
10:40~11:05	SRI in Japan – Context and Future <i>Eiichiro Adachi, Senior Researcher, Japan Research Institute</i>
11:05~11:30	SRI in Asia <i>Tessa Tennant, Chair, ASrIA</i>
11:30~12:20	Panel Discussion and Q&A: <i>The role of Financial Sector in Sustainable Development – The Business Cases of SRI</i> Chair: Tessa Tennant, ASrIA Panelist: Jacob Malthouse, UNEP FI Eiichiro Adachi, Senior Research Japan Research Institute Niven Huang, Secretary General, BCSD-Taiwan Tung-Jye Wu, Secretary General, Green Formosa Front
12:20~13:40	Luncheon
13:40~15:05	Session II: SRI in the Frontline
13:40~14:05	Sompo Japan's experience in Socially Responsible Investment <i>Masaatsu Takehara, Senior Deputy Manager Environment and Social Relations Division Corporate Communications Department Sompo Japan Insurance, Inc.</i>
14:05~14:30	Rating in Practice <i>Eiichiro Adachi, Senior Researcher, Japan Research Institute</i>

14:30~14:55	From Corporate Social Responsibility to Corporate Citizenship - Three Decades of Business Ethics <i>Prof. Po-Keung Ip, National Central University</i>
14:55~15:35	Panel discussion and Q&A: <i>Implementing CSR and Corporate Governance Through SRI</i> Chair: Niven Huang, Secretary General, BCSD-Taiwan Panelist: Masaatsu Takehara, Senior Deputy Manager, Sompo Japan Eiichiro Adachi, Senior Research Japan Research Institute Prof. Po-Keung Ip, National Central University Lynn S. Y. Lin, Secretary General, Corporate Governance Association Peter Sutton, Head of Research, CLSA, Taipei Branch Office Sean Clark, Offset Portfolio Manager, The Climate Trust
15:35~15:50	Coffee Break
15:50~16:20	Market survey of SRI in Taiwan <i>Prof. Shih-Mo Lin, Chung Yuan Christian University</i>
16:20~16:50	Panel discussion and Q&A: <i>How to kick off the local SRI in Taiwan's Market</i> Chair: Charles F.W. Chen, Partner, KPMG Certified Public Accountants Panelist: Shih-Mo Lin, Chung Yuan Christian University Jeff Liang, Assistant Director, UBS Global Asset Management (Taiwan Ltd.) Annie Lee, Assistant Director, UBS Securities Investment Advisory (Taiwan Ltd.)
16:50~17:00	Wrap up