

4th Annual Taiwan Institutional Investment Forum

第四屆台灣機構投資人年度座談會

23 March 2010, Shangri-La's Far Eastern Plaza Hotel, Taipei

2010年3月23日，台北香格里拉遠東國際大飯店



This year's event will continue to explore relevant themes in global investing, in particular meeting the challenges of volatile global markets, including:

本屆座談會將繼續探討全球投資的相關議題，特別是動蕩的國際市場中的新挑戰。主題涵蓋：

- Currency volatility and the cost of hedging
幣價浮動以及避險投資的成本
- How to approach asset allocation
如何進行資產配置
- Equities versus fixed income – where is the value now?
股權 vs 定額收入 — 目前的價值在哪？
- Asia regional investments versus global
亞洲區投資 vs 全球投資
- Alternative investments – what is the appropriate role of hedge funds?
另類投資 — 避險基金該扮演什麼角色？
- Passive versus active – in what asset classes does passive make sense?
被動 vs 主動 — 被動投資適用於哪一類型的資產級別？
- ETFs – how can these be used as portfolio construction tools?
ETFs – 如何用來作為投資組合方案的工具？
- What are other institutional investors from Asia doing?
其他來自亞洲的機構投資人的表現如何？
- Is inflation or deflation the long-term risk and how can investors protect themselves?
通貨膨脹或緊縮會造成長遠的危機嗎？投資人要如何自保呢？
- What type of asset classes are going to be best-suited toward Taiwan retail investors?
哪一類的資產級別最適合台灣的零售投資人？

Keynote presentation from Commissioner Yin-Hua Yeh, Financial Services Commission

特邀金融服務委員會之葉銀華委員擔任專題主講

Our speaking faculty includes 與會人士包括：

- I-Cheng Liu, Head of Corporate Banking and Senior EVP, Cathy United Bank
國泰世華銀行企金執行長 劉奕成
- Professor Shean-Bii Chiu, National Taiwan University
國立台灣大學教授 邱顯比
- Steve Tsai, Senior Vice President, Head of Corporate Trust, China Trust Commercial Bank
中國信託商業銀行資深副總裁暨法人信託部主管 蔡文雄
- Markus Ohlig, Managing Director, Asia Pacific, Greenwich Associates Singapore
新加坡格林威治亞太區執行經理 Markus Ohlig
- Janet Li, CFA, Head of Investment, Towers Watson
李子恩，韜睿惠悅台灣投資顧問執行長
- Yvonne Sin, Lead Investment Consultant, Towers Watson
冼懿敏，韜睿惠悅首席投資顧問

Some of the delegates confirmed so far for this years event include investment teams from global markets, including:
下列為目前已確認參與的機關團體：

- Bureau of Labour Insurance
勞工保險局
- Bank of Taiwan
台灣銀行
- Cathay Century Insurance Company
國泰世紀產物保險
- Chang Hwa Bank
彰化銀行
- Nan Shan Life Insurance Co
南山人壽
- Agricultural Bank Of Taiwan
農業金融局
- Hua Nan Commercial Bank
華南商業銀行
- KBC Concord Asset Management Co. Ltd (Taiwan)
康和比聯投信
- Public Service Pension Fund
公務人員退休撫卹基金
- Chunghwa Telecom
中華電信
- Central Bank of the Republic of China
中央銀行
- Cathay Life Insurance Co.
國泰人壽
- Taiwan Life
台灣人壽
- Chunghwa Post
中華郵政
- Shinkong Life Insurance
新光人壽保險股份有限公司
- Chinatrust Financial Holdings
中國信託金融控股公司
- Taishin Financial Holdings
台新金融控股股份有限公司
- Cathay Securities Investment Trust
國泰投信
- Concord Securities Group
康和綜合證券
- Gretai Securities Market
證券櫃檯買賣中心
- Bank of Taiwan
臺灣銀行
- Labor Pension Fund Supervisory Committee
勞委會勞工退休基金監理會

and many more 以及更多...

Note that the event will have simultaneous translation in English and Chinese. 本會將提供與會人士中文和英文的同步翻譯。

Who should attend 參加對象

Taiwanese public/private pension funds, sovereign wealth funds, endowments, foundations, insurance companies (third party asset management excluded), local funds community, including distributors and manufacturers, single family offices and government representatives are eligible to attend this conference free of charge.

台灣公家/私人退休基金、主權財富基金、捐贈基金、基金會、保險公司（不含第三方資產管理）、各地基金社區團體，包含經銷商和製造商，家族理財室與政府代表可免費參加。

Attendance Policy 參加辦法

Attendance at this conference is by invitation and complimentary for invited guests and our supporting sponsors only. An attendance fee of USD1,195 is charged for invited asset managers and service providers.

憑邀請函入場，應邀參加之貴賓與贊助商可免費出席。獲邀之基金經理人和服務供應商需繳交總額 1195 美元的參加費。

If you would like to be considered for an invitation, please contact:

Angel Chang, Conference Manager, angel.chang@asianinvestor.net, +852 3175 1981.

欲獲邀參與座談會，請洽會議經理 Angel Chang: angel.chang@asianinvestor.net, +852 3175 1981.

For Asset Managers and Service Providers, please contact:

Stuart Wadsworth, Head of Conference Sales, stuart.wadsworth@asianinvestor.net, +65 6579 0533.

投信經理和服務供應商請聯繫會議銷售部負責人 Stuart Wadsworth: stuart.wadsworth@asianinvestor.net, +65 6579 0533.

For other information including speaking, please contact:

Jonathan Watkin, Director, jonathan.watkin@asianinvestor.net; +852 9328 4868

欲知包含演講等更多資訊，請洽主辦人 Jonathan Watkin: jonathan.watkin@asianinvestor.net; +852 9328 4868

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Registration Form 報名表

Please complete a form for each participant 每位參加者請分別填妥一份報名表:

Name 姓名 _____ Title 稱謂 _____

Company / Organisation 公司或機構名 _____

Address 地址 _____

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Credit Card for the total amount of USD 1,195 選用以下信用卡來支付全額 1195 美元的費用

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Enclosed is a cheque made payable to "Haymarket Media Limited".
內附收款人註名為 "Haymarket Media Limited" 的支票已張。

Cancellation policy: Registration fees are not refundable unless we were to cancel the event, however, you may send a colleague in your place if you are unable to attend OR apply the amount paid towards another AsianInvestor/FinanceAsia conference within 1 year.

報名取消辦法: 除非在座談會取消的情況下, 我們無法退還費用。若是無法親自到場, 可請公司同仁代為出席, 或將費用轉用於一年之 AsianInvestor/FinanceAsia 的其他活動。

For more information, please contact 更多資訊, 請洽:

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